**INTEREST RATES MARKET NOTICE**

**Date: 8 April 2015**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED – “SSN017”)***

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The JSE Limited has granted a tap issuance to **THE STANDARD BANK OF SOUTH AFRICA LIMITED,** with effect from 1 April 2015

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R 500,000,000.00

**Total Amount Following Tap Issue** R 1,452,000,000.00

**Bond Code** SSN017

**Nominal Issued** R 500,000,000.00

**Issue Price** R 541,904,750.00

**Coupon** 10.50% nacs

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 21 December 2026

**Books Close** 11 June, 11 December

**Interest Payment Date(s)** 21 June, 21 December

**Last Day to Register** By 17:00 on 10 June, 10 December

**Issue Date** 10 April 2015

**Tap Settlement Date** 04 February 2015

**Date Convention** Following

**Interest Commencement Date** 30 August 2013

**First Interest Payment Date** 21 December 2013

**ISIN No.** ZAG000108473

**Additional Information** Senior Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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